

Join Our Team



*Midwest Financial Group is a values-based financial planning and employee benefits firm with locations in Madison, Platteville, and Horicon, WI and **we're growing!***

Associate Advisor (Full-Time)

Madison, WI

Responsibilities:

- Work with the senior advisors to help clients define and reach their financial goals
- Help advisors prepare and present financial plans using established design and structure
- Follow up with client requests
- Prep documents for review and new business needs
- Drip market using existing methods to a growing list of prospects
- Prepare and deliver education presentations for employer groups
- Develop relationships and grow new client relationships
- Through joint work will begin to establish themselves as the primary advisor over time to take on an existing client base.

Requirements:

- Ability to become licensed and appointed with Commonwealth Financial Network
- Self-motivation and accountability
- Strong desire to be part of a team, yet work independently and be self-motivated
- Desire to put the needs of the client first

Why Should You Work for Midwest Financial Group?

- You'll love the camaraderie here!
- Work-Life balance is excellent.
- Midwest Financial Group makes decisions with you in mind and not the bottom line.
- You'll be working for a company that treats their employees as well as customers just like family.
- You'll be helping clients make a difference in their lifestyles and their legacy.
- Comprehensive benefits are available.

To apply, email your resume and cover letter to:

mailbox@midwestfinancialgroup.net

Or mail them to:

Midwest Financial Group

1806 Seminole Hwy.

Madison, WI 53711

608-807-4775

Start your career with us today.

*Securities and advisory services offered through Commonwealth Financial Network®, member FINRA/SIPC, a Registered Investment Adviser.